

WISCONSIN SALES & USE TAX UPDATES

LUNCH & LEARN SERIES

APRIL 22 IN THE FOX VALLEY



Effective October 2009 tax changes occurred when Streamlined Sales Tax became adopted in Wisconsin. You will learn about these changes and how to incorporate them into your process for managing the sales tax exemption process. We will have an overview of sales tax, forms and procedures. We will learn how to prepare for a tax audit, what the auditors are looking for and what *not* to do...and more!

MEET YOUR WORKSHOP LEADER: **DORA SCHWEFEL** is a field auditor in the Wisconsin Department of Revenue's Milwaukee Office. She is responsible for auditing individuals and corporations for income, franchise, sales, and use tax purposes. She also provides taxpayer assistance and is a frequent speaker for the Department of Revenue. Dora has worked for the department since 2000. She holds a Bachelor of Science degree in Finance/Business Law and a Masters in Professional Accountancy from UW-Whitewater. *Dora is back by popular demand to lead these sessions!*

LOCATION:

Thursday, April 22, 2010
WERNER ELECTRIC SUPPLY CO
Our Hostess: Janet Elliott, CCP CPC
2341 Industrial Dr
Neenah WI 54956

AGENDA:
11:45 AM - Noon Registration & Box Lunch
12:00 - 1:30 PM Workshop, Q&A & Open Roundtable Discussion

FEES include program, handouts, box lunch & refreshments
WCA MEMBER \$45 per person
NON-WCA MEMBER \$75 per person
Confirmation will be sent to all attendees along with a map and directions to the host facility.

REGISTRATION: WISCONSIN SALES & USE TAX LUNCH & LEARN SESSIONS: March 25 & April 22, 2010

Company _____ *Address _____
Phone _____ Fax _____

Name _____ Email _____

Name _____ Email _____

Name _____ Email _____

ATTACH MORE NAMES AS NEEDED OR REPRODUCE REGISTRATION FORM

METHOD OF PAYMENT: Send Invoice Check Enclosed Credit Card Contact WCA 262.827.2880 to provide Credit Card information. *Address needed only if not a Member of Wisconsin Credit Association. Only cancellations received one week prior to the event will receive a credit refund. Substitutions permitted with notification to WCA prior to the event date.

RETURN REGISTRATION NO LATER THAN 7 DAYS PRIOR TO EVENT TO:

Wisconsin Credit Association ~ PO Box 510157 ~ New Berlin WI 53151
Fax: 262.827.2899 ~ Questions: 262.827.2880

TIMELY TOPICS AT THE RIGHT TIME!